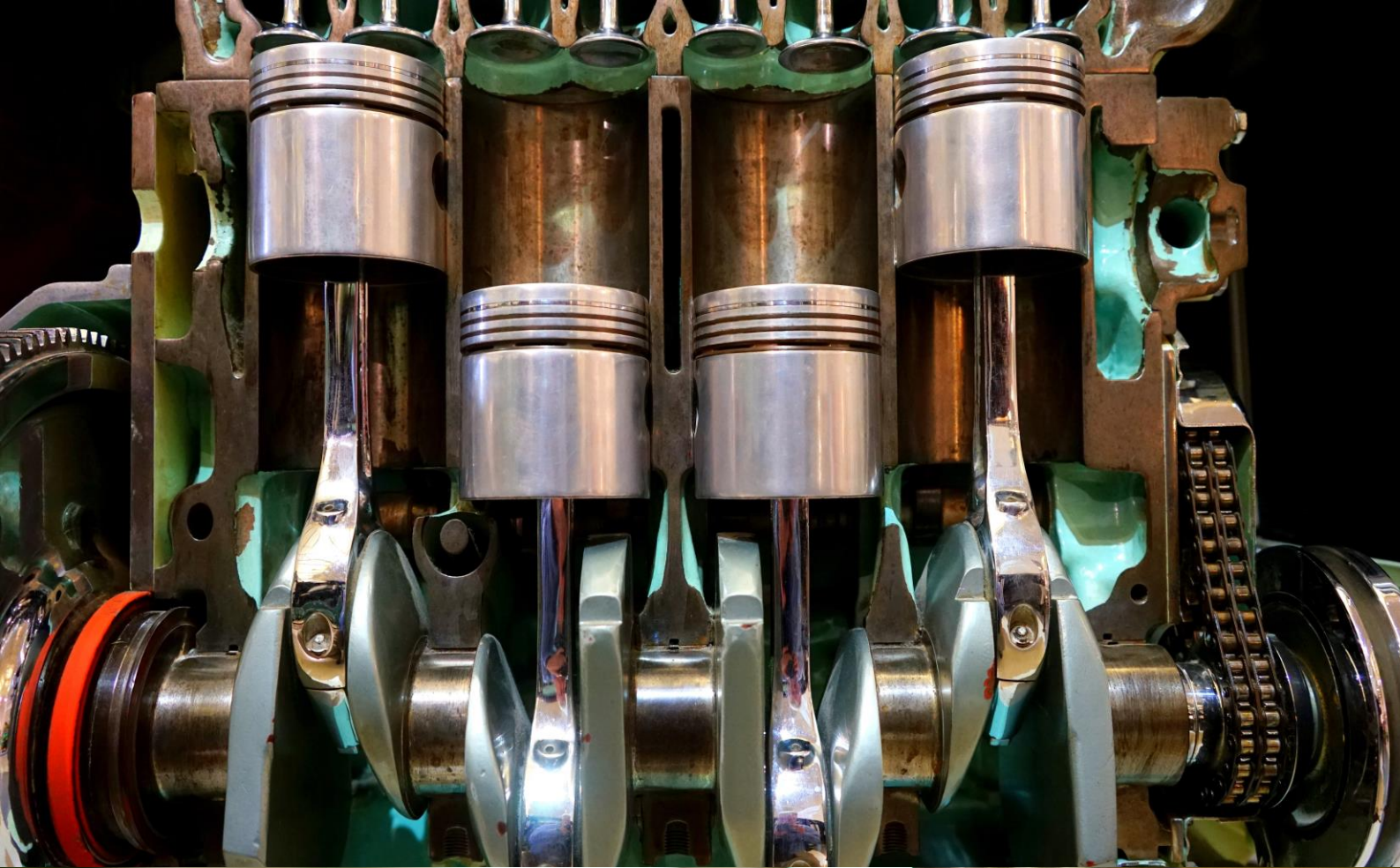


TURKEY EXPORT OFFICE

ENGINEERING SECTOR BROCHURE

Machinery exports / total exports of Turkey: 6.2% in 2017. Machinery imports / total imports of Turkey: 8.4% in 2017 EU's share in Turkish machinery foreign trade (HS: 84): 51% in exports, 56% in imports in 2017.





Turkey's energy equipment is the 5th largest electricity market in Europe; highest growth in Europe with 5.3%

TURKEY'S CONSTRUCTION MACHINERY MARKET HAS REACHED USD 1.7 BILLION IN 2018 – 7 TH IN EUROPE, 11TH IN THE WORLD.

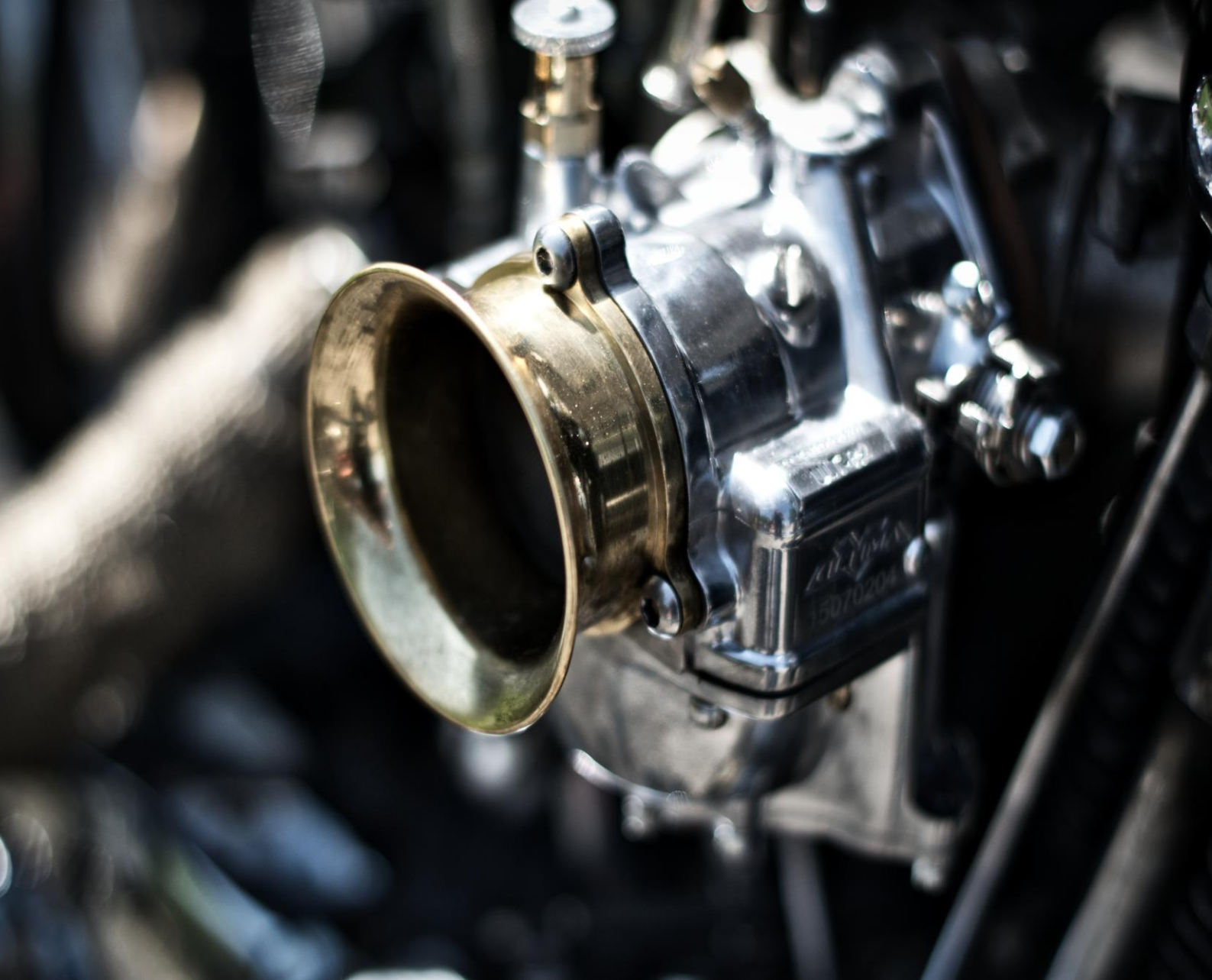
Strong local market - 3rd largest growth in the world after China and India for the last eight years and Europe's 10th largest manufacturing base with strong players, USD 1.4 billion production and USD 1.2 billion of exports in 2018.





Turkey has more than 11 thousands manufacturers in 2018, employing more than 163 thousand people, Manufacturers are mostly SMEs: 85% of the manufacturers with less than 20 employees, only 50 companies with more than 250 employees A. Manufacturers & Products Overview 9,792 , 85% 1,484 , 13% 175 , 2% 50 , 0% Distribution of Machinery Manufacturers By Number of Employees 1-19 employees 20-99 employees 100-249 employees 250+ employees.





Engineering

High collaboration and integration with the European machinery industry. 117 R&D centers, which is the highest number of among all sectors in Turkey, and 22 design centers.

According to these data Turkey can provides good opportunities to your business.



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